Post-Event Summary:
21st Annual Global ARC Boston
October 21st to 23rd 2024

Global ARC Boston 2024 - Key Figures

USD 12 billion
Median institutional investor size*.

USD 63 billion
Mean institutional investor size*.

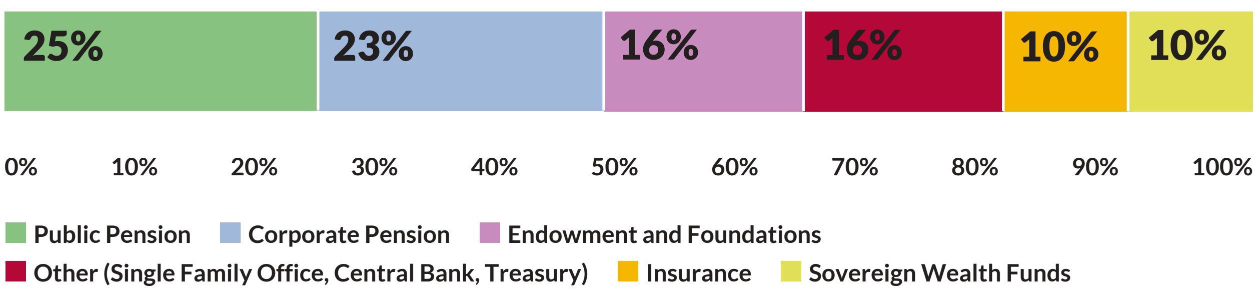
27 Countries
Institutional investors from 27 different countries.

Over 30 hours
Networking and event sessions over 3 days.

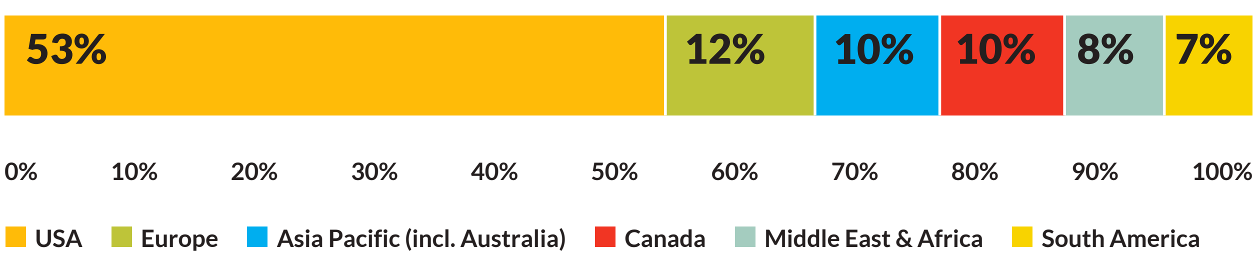
175+
Asset Allocator Attendees**.

21 Years
Founded in 2002, Global ARC has a 21-year track record.

2024
Institutional Investor Type (%)



2024
Institutional Investor Geographic Breakdown (%)



* Please note, Global ARC uses a much stricter definition of 'end investors' than competitor events. We limit our definition of institutional investors to full-time staff – not trustees – of public and corporate pension funds, foundations, endowments, sovereign wealth funds, social security funds.
* * Asset allocators include institutional investors, investment consultants and wealth managers.

Investor Education Forum: 2024

Closed Door Session: Sponsors and Institutional Investors Only

Global ARC's Monday morning Investor Education Forum is a closed-door session open only to Global ARC's sponsors and to major pension funds, sovereign wealth funds, foundations, endowments, and select pension consultants.

The Forum is structured around four customized twenty-minute small group roundtable meetings, covering a range of the following high-alpha strategies. Previous topics have covered liquid alternative strategies, private markets, public equities, fixed income, real assets, commodities, currencies & foreign exchange, emerging markets and thematic & responsible investing.

Global ARC wishes to thank the following sponsor-presenters at our Global ARC 2024 Investor Education Forum for their commitment to investor education:

- 400 Capital Management
- Antares Capital
- Acadian
- AGL
- Allspring
- Benefit Street Partners / Alcentra
- Brightwood
- Campbell Lutyens
- Churchill from nuveen
- Crestline
- Golub Capital
- Heard Capital — Nimble | Thoughtful | Deliberate
- Hildene Capital Management
- Manulife Investment Management
- Monroe Capital
- OWS Capital Management
- P/E Investments
- PGIM Fixed Income
- PineBridge Investments
- Principal Asset Management
- Sculptor
- Third Point
- Tilden Park
- World Gold Council

Plenary Sessions: 2024

The 2024 election: the case for [guarded] optimism.

Professor Joseph Nye
Author: *'A Life in the American Century'* and
'The Paradox of American Power'
Former Assistant Secretary of Defense and former
Chair of the National Intelligence Council
U.S. Federal Government
University Distinguished Service Professor, Emeritus
Harvard Kennedy School of Government

The 2024 election: the case for (reluctant) pessimism.

Professor Mark Blyth
Director of the William R. Rhodes Center for
International Economics and Finance
The William R. Rhodes '57 Professor of
International Economics
Brown University

How do institutional investors view the current investment landscape and how do they believe it is likely to evolve in the coming twelve months?

(Chair) Tim McCusker, Partner, Chief Investment Officer, **NEPC**
Songpol Chevapanyaroj, Secretary General, **Government Pension Fund,** Thailand
Michela Bariletti, Head of Global Investment Research and Chief Credit Officer, **Phoenix Group,** United Kingdom
Kabelo Rikhotso, Chief Investment Officer and Executive Director, **Public Investment Corporation,** South Africa
Farouki Majeed, Chief Investment Officer, **School Employees Retirement System of Ohio**

Institutional investor perspectives on managing portfolio risk in a period of heightened geopolitical uncertainty.

(Chair) Michael Rosen, Chief Investment Officer, **Angeles Investments**
Sebastian Vadakumcherry, Chief Financial Officer and Chief Risk Officer, **Alaska Permanent Fund Corporation**
Vasilios Siokis Ph.D., Chief Risk Officer, **Emirates Investment Authority,** United Arab Emirates
Arjen Pasma, Chief Fiduciary Investment Officer, **PGGM Pension,** The Netherlands
Ju Hui Lee, Head of Market Risk, **United Nations Joint Staff Pension Fund**

Which scientific advances from the last twelve months have excited us the most, and why?

President Emerita Professor Susan Hockfield
Author: *'The Age of Living Machines: How Biology Will Build the Next Technology Revolution'*
President (2004-12) and President Emerita, **Massachusetts Institute of Technology**

and

Nobel Laureate Professor Frank Wilczek
2004 Nobel Prize Winner for Physics and 2022 Templeton Prize Winner
The Herman Feshbach Professor of Physics, **Massachusetts Institute of Technology**

How to become famous: Lost Einsteins, forgotten superstars, and how the Beatles came to be.

Professor Cass Sunstein
Professor of Political History, Author of *'How to Interpret the Constitution 'Legal Reasoning and Political Conflict'* and *'The World According to Star Wars'*
Founder and Director of the Harvard University Program on Behavioral Economics and Public Policy
The Robert Walmsley University Professor
Harvard Law School

What are the most pressing structural challenges facing the United States retirement system and how can we begin to address them?

Professor James Poterba
President, National Bureau of Economic Research (NBER)
The Mitsui Professor of Economics
Massachusetts Institute of Technology

Alternative investments: an overview of the most interesting academic research of the last twelve months.

Professor Nicole Boyson
Chair of the Department of Economics and Finance
Professor of Finance
Northeastern University, D'Amore-McKim School of Business

What if our understanding of capitalism and climate is back to front? What if the problem is not that transitioning to renewables is too expensive, but that saving the planet is insufficiently profitable?

Professor Brett Christophers
Author: 'The Price is Wrong: Why Capitalism Won't Save the Planet'
Professor of Human Geography
Uppsala University, Sweden

Why do societies collapse, and how vulnerable is our society to such a rupture?

Professor Peter Turchin
Author: *'End Times: Elites, Counter-Elites and the Path of Political Disintegration'*
Professor Emeritus, Ecology and Evolutionary Biology
University of Connecticut

Institutional investor perspectives: what are the strategic asset allocation and portfolio construction implications of the huge acceleration in the size and complexity of private markets?

(Chair) Andy Greene, Chief Investment Officer, **TTC Pension Plan,** Canada
Daniel Booth, Deputy Chief Investment Officer, Private Markets, **CalPERS**
Christoph Junge, Head of Alternatives, **Velliv Pension,** Denmark
Joy Xu, Vice President of Strategic Asset Allocation and Fixed Income, **Verizon Pension Fund**
Chung Ma, Managing Director, Portfolio Solutions Group, **Virginia Retirement System**

How are broad institutional investor strategic asset allocations and/or portfolio construction in 2030 likely to differ from today?

(Chair) Bill Kelly, Chief Executive Officer, **CAIA Association**
Marcus Svedberg, Chief Economist, **Folksam Insurance,** Denmark
Ellen Hung, State Investment Officer, **Nebraska Investment Council**
Dan Mikulskis, Chief Investment Officer, **People's Partnership,** United Kingdom
Aaron Bennett, Chief Investment Officer, **University Pension Plan Ontario,** Canada

Which high-alpha strategies currently offer the most attractive investment opportunities? How should investors be reorientating their strategic asset allocations to take advantage of this?

(Chair) Bill Kelly, Chief Executive Officer, **CAIA Association**
Razvan Tonea, Director, Public Markets, **CAAT Pension Fund,** Canada
Shikha Gupta, Investment Director, Credit, **Future Fund,** Australia
Ashu Pal, Senior Portfolio Manager, **Maryland State Retirement and Pension System**
Craig Heron, Director, Public Markets, **Railpen,** United Kingdom
Kevin Ng, Head of US Structured Credit, **Tilden Park Capital Management**

Where can investors find the most exciting investment opportunities in asset-based lending (ABL)?

(Chair) Francis Griffin, Head of Private Credit, Alternatives Consulting, **Callan**
Jennifer Hartviksen, Managing Director and Head of Global Credit, **Investment Management Corp. of Ontario (IMCO),** Canada
David Sherr, Founder, Managing Partner and Chief Investment Officer, **One William Street Capital Management**
Elmer Huh, Chief Investment Officer, **The M.J. Murdock Charitable Trust**

2024 U.S. federal election: geopolitical implications and risks.

His Excellency Vijay Keshav Gokhale
Foreign Secretary, (2018-2020) and Ambassador to China, (2016-2017)
Government of India
Senior Non-Resident Fellow
The Carnegie Institute, India

Ambassador Robert D. Blackwill
Former Deputy National Security Advisor and former U.S. Ambassador to India
U.S. Federal Government
The Henry A. Kissinger Senior Fellow for U.S. Foreign Policy,Council on Foreign Relations
Harvard Kennedy School of Government

Professor Hal Brands
The Henry Kissinger Distinguished Professor of Global Affairs
Johns Hopkins University SAIS

Sovereign Funds: How the Communist Party of China finances its global ambitions

Dr Zongyuan Zoe Liu
Author: *'Sovereign Funds: How the Communist Party of China Finances Its Global Ambitions'*
The Maurice R. Greenberg Senior Fellow for China Studies
The Council on Foreign Relations

Interactive Breakouts: 2024

Delegates can customize Global ARC to their needs by choosing between several highly interactive parallel breakouts. Some of these parallel breakouts are continuations of preceding plenary panel topics, whilst others provide delegates with the opportunity to explore fresh topics. To allow for a more in-depth exploration of these subjects, each breakout session is approximately one and a half hours long.

Networking: 2024

Global ARC's three-day event features numerous opportunities for delegates to interact with institutional investors on an informal basis, with over 30 hours of networking and event sessions.

















GlobalARC

Join us in 2025

22nd Annual Global ARC Boston
October 20th to 22nd 2025

To register, please visit:

www.garcboston.com